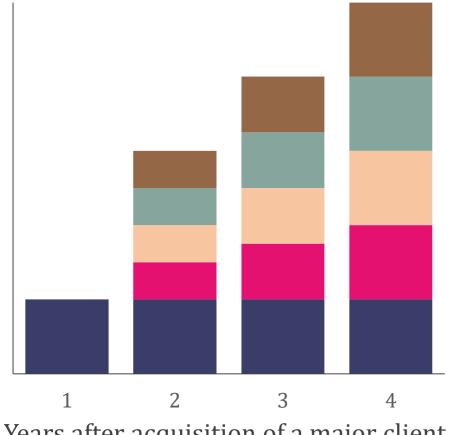
Season 1, Episode 1

VALUE IS A TWO WAY STREET

Presented by **beaton**

Your lifetime value to a client, and theirs to your firm, takes time and effort



Value to your firm...

Profit from referrals

Profit from price premium

Profit from reduced operating costs

Profit from increased purchases + better mix

Evidence...

Rising net promoter score

Competitive client service

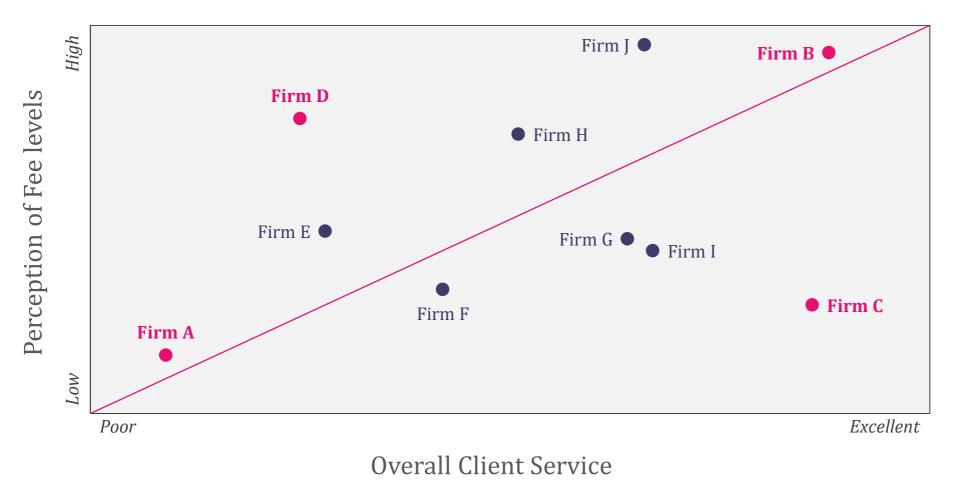
Efficiencies from knowledge of the client

Technical expertise specific to client needs

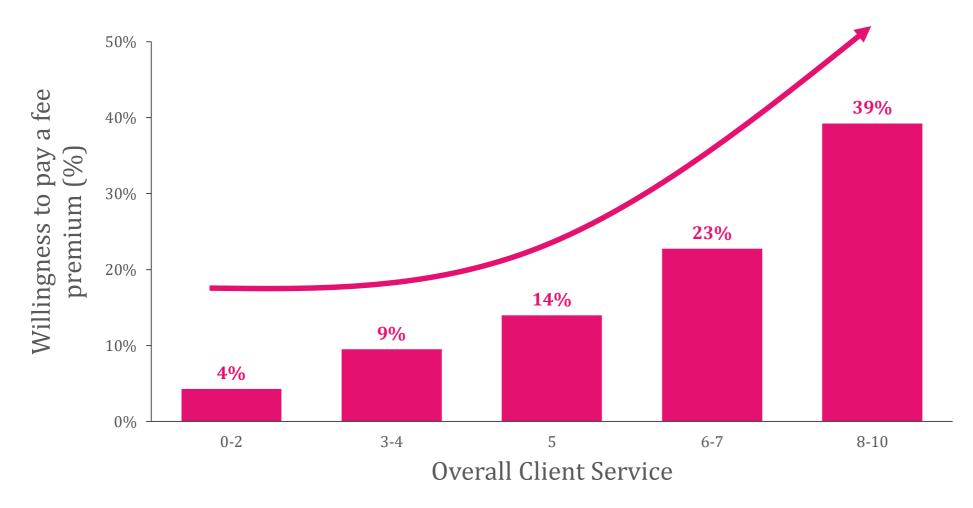
Years after acquisition of a major client

 $\mathbf{\Theta}$

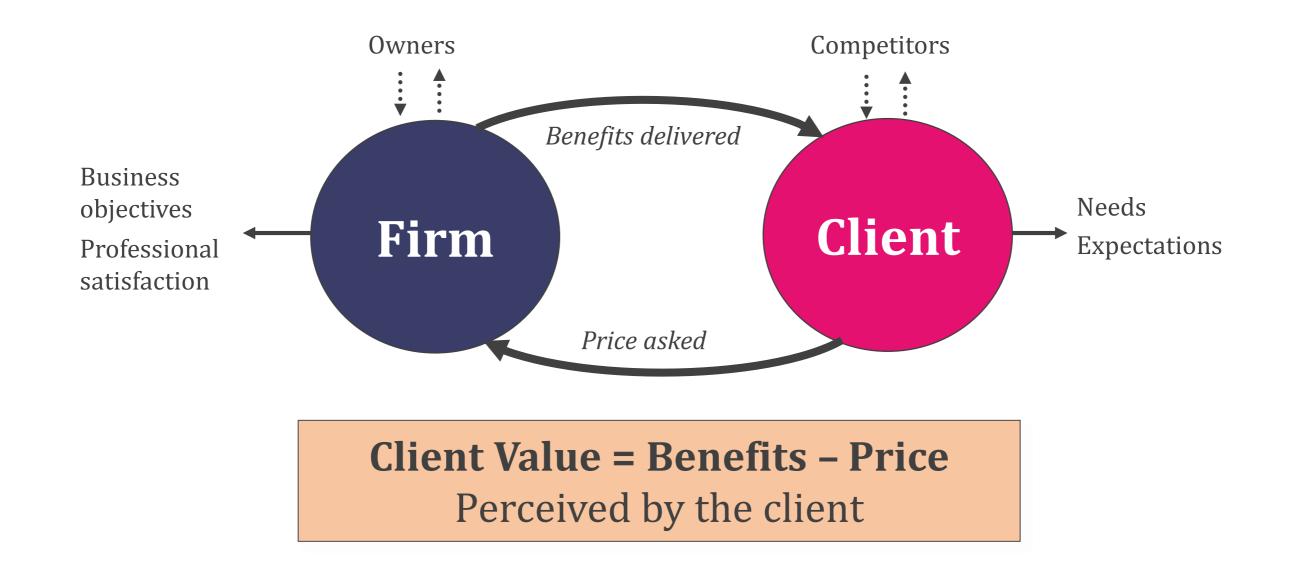
Value is relative – and competitive



Superior overall client service commands a fee premium



Where's your focus?



Three take-outs





3

Price expectation correlates with service level i.e. from cheap and cheerful to reassuringly expensive Clients receiving excellent service are willing to pay a fee premium Having the confidence to talk about value rather than price Join us for our next episode March 3rd 2021 Register now: 3in30.beatonglobal.com

A FIRM'S CULTURE AND ITS CX ARE TWO SIDES OF THE SAME COIN

Jon Huxley, **beaton** Amanda Lee, ShineWing Australia Michael McGlynn, Tonkin + Taylor